

Mississippi Home Corporation						
Program Securities						
March 31, 2019						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2019	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		394,261
	1995 I & J	December 14, 1995	32,320,000	-		394,617
*	2009A <sup>2</sup>	September 24, 2009	32,455,000	-	35,328,143	10,260,169
	2009B-1/2010A	December 9, 2010	100,000,000	29,290,000	99,883,284	30,711,896
	2009B-2/2011A	November 3, 2011	100,000,000	44,775,000	100,359,850	45,437,891
*	2013A <sup>1</sup>	June 27, 2013	38,070,000	13,543,490	40,495,910	15,709,674
*	2015A <sup>3</sup>	June 30, 2015	58,000,000	23,368,483	66,904,986	34,938,979
*	2016ABC <sup>4</sup>	November 30, 2016	41,335,000	35,895,000	46,312,634	35,727,039
*	2017ABC <sup>5</sup>	June 14, 2017	43,990,000	40,230,000	48,752,840	40,297,039
*	2017DEF <sup>6</sup>	December 27, 2017	33,775,000	31,730,000	38,541,722	34,485,319
*	2018A	October 31, 2018	39,170,000	39,170,000	38,260,802	38,120,579
*	2019A <sup>7</sup>	March 20, 2019	58,740,000	58,740,000	8,432,546	8,432,546
	Totals		612,855,000	316,741,973	523,272,716	294,910,009
<sup>1</sup> On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.						
<sup>2</sup> On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.						
<sup>3</sup> On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.						
<sup>4</sup> On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.						
<sup>5</sup> On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.						
<sup>6</sup> On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.						
<sup>7</sup> On March 20, 2019, Mississippi Home Corporation issued \$58.7 million of mortgage revenue bonds. As of March 31, 2019, the acquisition fund balance was \$50.7 million which will be used to purchase program securities through July 31, 2019.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					